The **Mississippi Council on Economic Education (MCEE)** and the **Mississippi Secretary of State** would like to invite you to attend the *2019 Forum on American Enterprise: When I'm 65* conference taking place on Friday, November 8, 2019 at the Jackson Convention Complex from 8:30 am – 4:00 pm. At this conference, the attendee will gain personal knowledge and knowledge of programs that can be offered at the local level using materials created by the Investor Protection Trust. These materials can be used to educate your citizens on the following topics:

- Starting to Save for Retirement
- Ramp Up Savings for Your Retirement
- Getting Closer to Retirement
- Making Your Money Last in Retirement
- Financial Field Manual: A Personal Finance Guide for Military Families
- And others

The MS Municipal League will provide continuing education hours to those that attend the full conference. If you have questions about the program, I am happy to talk with you about who is best to send via phone (601-974-1091) or email (swartsc@millsaps.edu).

There is NO COST to attend, however we are requiring a refundable deposit of $50 to hold a spot for registration. Space is limited to 125 individuals and we want to make sure that people who sign up for the event are actually in attendance. As long as the registrant attends the conference, we will refund the deposit the week after the event. Part of the conference will be a luncheon with keynote speaker Dr. Michael Finke, Professor of Wealth Management and the Frank M. Engle Distinguished Chair in Economic Security at The American College of Financial Services. He will take a multi-generational look at how the choices we make today will impact our lifestyle and aspirations tomorrow.

The Forum on American Enterprise: When I'm 65 event is funded in part by a grant from the Investor Protection Trust (IPT). The IPT is a nonprofit organization devoted to investor education. Since 1993 the IPT has worked with the States to provide the independent, objective investor education needed by all Americans to make informed investment decisions. www.investorprotection.org

REGISTER at http://bit.ly/2019WhenIm65

We have also set aside a block of rooms at the Marriott very close to the Convention Center and can only guarantee a small number of rooms at the lower rate. Be sure to register for yours soon! http://bit.ly/2019ForumHotel (listed as MBEA conference)

2019 Forum on American Enterprise: When I'm 65
Tentative Agenda

8:00-8:30   Registration

8:30-9:00   Welcome and pre-event survey; light breakfast

9:00-9:50   Breakout sessions on Investor Education to include the following:
- Starting to Save for Retirement
- Ramp Up Savings for Your Retirement
- Getting Closer to Retirement
- Making Your Money Last in Retirement
- Financial Field Manual: A Personal Finance Guide for Military Families
- Dash for the Stash

10:00-10:50   Breakout sessions on Investor Education to include the following:
- Starting to Save for Retirement
- Ramp Up Savings for Your Retirement
- Getting Closer to Retirement
- Making Your Money Last in Retirement
- Financial Field Manual: A Personal Finance Guide for Military Families
- Dash for the Stash

11:00 – 11:30   Networking and visit vendor tables

11:30 – 1:00   Luncheon with keynote speaker Michael Finke, Phd -

1:00-1:30   Networking and visit vendor tables

1:30-2:20   Breakout sessions on Investor Education to include the following:
- Starting to Save for Retirement
- Ramp Up Savings for Your Retirement
- Getting Closer to Retirement
- Making Your Money Last in Retirement
- Financial Field Manual: A Personal Finance Guide for Military Families
- Dash for the Stash

2:30 – 3:20   Breakout sessions on Investor Education to include the following:
- Starting to Save for Retirement
- Ramp Up Savings for Your Retirement
- Getting Closer to Retirement
- Making Your Money Last in Retirement
- Financial Field Manual: A Personal Finance Guide for Military Families
- Dash for the Stash

3:20 – 3:45   Closing and post-event survey; continuing education paperwork completed